

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

IN RE:

Marc K. Knapp

Debtor(s).

CHAPTER 11

CASE NO: 19-04171-JW

Ballot for Accepting or Rejecting Plan of Reorganization

Mark K. Knapp filed a plan of reorganization dated May 6, 2020 (the *Plan*) for the Debtor in this case. The Court has approved a disclosure statement with respect to the Plan (the Disclosure Statement). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Frederick M. Adler, PO Box 4743, Pawleys Island, South Carolina, 29585, phone number 864-361-4827.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim/equity interest has been placed in class ____ under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by the United States Bankruptcy Court, 1100 Laurel Street, Columbia, SC 29201-2423 on or before June 17, 2020, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

Acceptance or Rejection of the Plan

If the voter is the holder of a secured, priority, or unsecured nonpriority claim:

The undersigned, the holder of a Class ____ claim against the Debtor in the unpaid amount of Dollars (\$_____)

If the voter is the holder of a bond, debenture, or other debt security:

The undersigned, the holder of a Class ____ claim against the Debtor, consisting of Dollars (\$_____) principal amount of _____
[describe bond, debenture, or other debt security] of the Debtor (For purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or un-matured interest.)

If the voter is the holder of an equity interest:

The undersigned, the holder of a Class ____ equity interest in the Debtor, consisting of _____ shares or other interests of _____ [describe equity interest] in the Debtor

Check one box only

☐ **Accepts the Plan**

☐ **Rejects the Plan**

Dated: _____

Print or type name: _____

Signature: _____ Title (if corporation or partnership): _____

Address: _____

Return this ballot to:

United States Bankruptcy Court
1100 Laurel Street
Columbia, SC 29201-2423